

CONSOLIDATED BALANCE SHEET

As at Jun. 30th 2010

Unit: VND

ASSETS	Code	Note	30/06/2010	31/12/2009
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		7,159,682,640,367	7,528,407,648,192
I. Cash and cash equivalents	110		957,812,014,310	1,426,939,327,932
1. Cash	111		710,357,254,310	436,412,687,932
2. Cash equivalents	112		247,454,760,000	990,526,640,000
II. Short-term financial investments	120		4,353,051,837,760	4,898,009,760,588
1. Short-term investments	121		4,381,875,004,126	4,927,285,308,435
2. Provision for devaluation of short-term security investments	129		(28,823,166,366)	(29,275,547,847)
III. Receivables	130		1,656,246,678,432	1,007,793,360,822
1. Trade accounts receivables	131		181,428,372,985	342,443,869,667
2. Advances to suppliers	132		715,638,030,036	355,463,866,881
3. Short-term internal receivables	133		556,199,789,144	268,726,877,933
4. Receivable in accordance with contracts in progress	134			
5. Other receivables	135		203,035,971,069	41,158,746,341
6. Provision for short-term bad receivables	139		(55,484,802)	
IV. Inventories	140		613,360,423	14,403,029,190
1. Inventories	141		1,016,606,505	14,806,275,272
2. Provision for devaluation of inventories	149		(403,246,082)	(403,246,082)
V. Other short-term assets	150		191,958,749,442	181,262,169,660
1. Short-term prepaid expenses	151		2,618,370,358	1,872,542,207
2. VAT deductible	152		36,532,876,508	28,062,979,422
3. Tax and accounts receivable from State budget	154		-	103,249,162
4. Other short-term assets	159		152,807,502,576	151,223,398,869
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		10,078,397,189,741	6,784,957,408,615
I. Long-term receivables	210		-	-
1. Long-term receivables from customers	211			
2. Capital receivable from subsidiaries	213			
3. Long-term inter-company receivables	218			
4. Other long-term receivables	219			
5. Provision for long-term bad receivable (*)				
II. Fixed assets			5,788,931,854,558	4,444,434,808,369
1. Tangible fixed assets	221		63,716,182,703	39,113,547,936
- Historical cost	222		84,883,486,469	55,826,692,051
- Accumulated depreciation	223		(21,167,303,766)	(16,713,144,115)
2. Finance leases fixed assets	224		-	-
- Historical cost	225			
- Accumulated depreciation	226			
3. Intangible fixed assets	227		471,074,392,768	529,638,145,423
- Historical cost	228		482,689,775,697	535,913,156,783
- Accumulated depreciation	229		(11,615,382,929)	(6,275,011,360)
4. Construction in progress expenses	230		5,254,141,279,087	3,875,683,115,010
III. Property investment	240		1,728,807,756,722	530,434,148,042
- Historical cost	241		1,814,494,073,471	600,013,839,112
- Accumulated depreciation (*)	242		(85,686,316,749)	(69,579,691,070)
IV. Long-term financial investments	250		2,171,170,767,369	1,446,724,383,433
1. Investment in subsidiaries	251			
2. Investment in joint-venture	252		1,575,444,844,025	856,932,527,070
3. Other long-term investments	258		597,290,683,135	694,831,856,363
4. Provision for devaluation of long-term finance investment	259		(1,564,759,791)	(105,040,000,000)
V. Other long-term assets	260		306,920,455,116	275,639,250,823
1. Long-term prepaid expenses	261		283,799,836,100	267,620,149,634
2. Deferred income tax assets	262		11,005,330,952	7,303,813,125
3. Others	268		12,115,288,064	715,288,064
VI. Goodwill			82,566,355,976	87,724,817,948
TOTAL ASSETS (270=100+200)	270		17,238,079,830,108	14,313,365,056,807

CAPITAL SOURCE				
A. LIABILITIES (300= 310+330)	300		12,053,706,387,379	10,677,630,442,971
I. Short-term liabilities	310		1,389,173,644,855	1,466,893,142,812
1. Short-term borrowing and debts	311		94,200,000,000	242,288,185,273
2. Trade accounts payable	312		286,028,117,702	146,078,448,800
3. Advances from customers	313		71,852,222,011	1,087,683,691
4. Taxes and liabilities to State budget	314		256,118,709,687	346,648,705,412
5. Payable to employees	315		5,572,159,861	1,918,363,142
6. Payable expenses	316		282,846,820,999	312,980,883,203
7. Accounts payables-Affiliate	317		74,171,749,357	324,552,911,770
8. Payable in accordance with contracts in progress	318			
9. Other short-term payables	319		318,383,865,238	91,337,961,521
10. Provision for short-term liabilities	320			
II. Long-term liabilities	330		10,664,532,742,524	9,210,737,300,159
1. Long-term accounts payables-Trade	331			
2. Long-term accounts payables-Affiliate	332			
3. Other long-term payables	333		218,847,720,501	57,941,446,017
4. Long-term borrowing and debts	334		10,417,256,168,564	9,014,391,841,949
5. Deferred income tax	335		26,846,892,323	136,640,382,500
6. Provision for unemployment allowance	336		1,581,961,136	1,763,629,693
7. Provision for long-term liabilities	337			
B. OWNER'S EQUITY (400= 410+430)	400		3,432,378,248,754	2,066,943,051,408
I. Capital sources and funds	410		3,432,378,248,754	2,066,943,051,408
1. Paid-in capital	411		3,605,466,600,000	1,996,272,380,000
2. Capital surplus	412		806,210,850,000	773,354,590,000
3. Other capital of owner	413			
4. Treasury stock	414		(1,081,400,333,713)	(1,898,164,733,713)
5. Assets revaluation difference	415			
6. Foreign exchange difference	416		(44,036,039,332)	(11,706,526,412)
7. Investment and development fund	417		1,762,837,618	1,762,837,618
8. Financial reserve fund	418		1,762,837,618	1,762,837,618
9. Other fund belong to owner's equity	419			
10. Retained profit	420		142,611,496,563	1,203,661,666,297
11. Capital for construction work	421			
II. Budget sources	430		-	-
1. Bonus and welfare fund	431			
2. Budgets	432			
3. Budget for fixed asset	433			
C. MINORITY INTEREST	490		1,751,995,193,975	1,568,791,562,428
TOTAL RESOURCES (430= 300+400)	440		17,238,079,830,108	14,313,365,056,807

OFF BALANCE SHEET ITEMS

Items	Code	Note	30/06/2010	31/12/2009
5. Foreign currencies:				
+ USD			6,882	49,434,086
+ EUR			4,858	415,155
6. Subsidies of state budget				

CONSOLIDATED INCOME STATEMENT

As at Jun. 30th 2010

Items	Code	Note	Accumulation	
			Current year	Previous year
1. Sales	01	VII.1	287,632,782,214	130,687,128,310
2. Deductions	02	VII.1	0	0
3. Net sales and services (10=01-02)	10	VII.1	287,632,782,214	130,687,128,310
4. Cost of goods sold	11	VII.2	(82,998,131,694)	(32,622,520,653)
5. Gross profit (20=10-11)	20		204,634,650,520	98,064,607,657
6. Financial incomes	21	VII.3	482,485,061,295	169,720,512,018
7. Financial expenses	22	VII.4	(411,059,021,205)	(127,196,907,295)
- <i>Include: Interest expense</i>	23		(282,749,086,246)	(113,729,300,671)
8. Selling expenses	24	VII.5	(8,851,159,734)	(3,763,643,165)
9. General & administrative expenses	25	VII.6	(80,054,523,723)	(50,718,631,619)
10. Net operating profit 30=20+(21-22)-(24+25)	30		187,155,007,153	86,105,937,596
11. Other incomes	31	VII.7	69,685,135,180	2,422,113,231
12. Other expenses	32	VII.8	(65,048,831,912)	(2,860,717,259)
13. Other profits (40=31-32)	40		4,636,303,268	(438,604,028)
14. Profit or loss in joint venture	45		(18,486,605,814)	(7,805,859,579)
15. Profit before tax (50=30+40)	50		173,304,704,607	77,861,473,989
16. Current corporate income tax expenses	51	VII.9	(27,960,459,314)	(19,163,740,622)
17. Deferred corporate income tax expenses	52	VII.10	(23,145,374,496)	
18. Profit after tax (60=50-51-52)	60		122,198,870,797	58,697,733,367
18.1 <i>Minority interest</i>	61		(16,498,199,469)	6,933,272,333
18.2 <i>Profit after tax of parent company' stockholder</i>	62		138,697,070,266	51,764,461,034
21. EPS	70	VII.11	414	474

CONSOLIDATED CASH FLOW STATEMENT

As at Jun. 30th 2010

(Indirect method)

Unit: VND

Items	Note	Accumulation	
		Current year	Previous year
I. CASH FLOWS FROM OPERATING ACTIVITIES			
1. Profit before tax		173,304,704,607	77,861,473,989
2. Adjustment in accounts			
Fixed assets depreciation		26,267,400,940	11,138,507,966
Provisions		(123,134,151,409)	3,464,905,236
(Loss)/gain liquidation of fixed assets		(693,757,197)	1,158,817,033
Unrealized foreign exchange difference loss/gain		(1,993,381,955)	311,542,976
Loss/gain from investment		43,187,913,129	(66,919,471,283)
Investment in joint-venture		18,486,605,814	7,805,859,579
Interest expenses		(269,207,150,194)	(95,320,487,652)
Interest incomes		282,704,163,302	113,729,300,671
Depreciation of goodwill		5,158,461,972	6,586,299,660
3. Operating profit before the changes of current capital		154,180,809,009	59,816,748,175
Changes in accounts receivable		(670,049,782,663)	173,156,542,860
Changes in inventories		13,789,668,767	22,390,018,872
Changes in trade payables		238,025,861,177	193,060,204,217
Changes in prepaid expenses		(11,767,052,648)	2,147,899,472
Paid interest		(579,827,065,006)	(352,914,166,668)
Paid corporate income tax		(34,122,257,569)	(14,661,709,072)
Other receivables			
Other payables		(21,350,196,131)	19,789,104,917
Net cash provided by (used in) operating activities		(911,120,015,064)	102,784,642,773
II. CASH FLOWS FROM INVESTING ACTIVITIES:			
1. Cash paid for purchase of capital assets and other long-term assets		(2,348,342,862,301)	(541,599,241,071)
2. Money collected by the franchise to sell investments to other units		66,016,515,959	512,492,976
3. Cash loan parties concerned		(670,627,846,772)	(60,000,000,000)
4. Cash received from loaning parties concerned		739,215,150,810	576,833,670,000
5. Cash paid for joining capital in other companies		(157,384,415,397)	(337,464,466,161)
6. Money to purchase the subsidiary, except money collected on		(304,750,154,589)	0
7. Withdrawal of capital in other companies		420,397,979,087	0
8. Short-term deposits		(600,000,000,000)	0
9. Cash paid for buying other assets		1,050,000,000,000	0
10. Cash received from interest, dividend and distributed profit		290,803,615,247	72,852,681,795
11. Money deposit for long term investment purposes			0
Net cash used in investing activities		(1,514,672,017,956)	(288,864,862,461)
III. CASH FLOWS FROM FINANCING ACTIVITIES			
1. Cash received from issuing stock, other owners' equity		377,217,354,500	
2. Cash received from issuance of bonds and borrowers		346,028,823,556	0
3. Cash paid to owners' equity, repurchase issued stock			(10,695,069,390)
4. Cash received from long-term and short-term borrowings		1,998,322,529,982	817,000,474,068
5. Cash paid to financial lease debt		(764,903,988,640)	(622,000,000,000)
6. Dividend, profit paid for owners			
7. Capital contribution of minority shareholders		0	
Net cash (used in) provided by financing activities		1,956,664,719,398	184,305,404,678
Net cash during the period (20+30+40)		(469,127,313,622)	(1,774,815,010)
Cash and cash equivalents at beginning of year		1,426,939,327,932	26,847,972,877
Influence of foreign exchange fluctuation			
Cash and cash equivalents at end of year (50+60+61)		957,812,014,310	25,073,157,867